Newport Beach, California, January 21-22, 2017
Registration: www.periopmed.org

“The Circle of Care Team is essential for the success of an effective bundle care model along with the Perioperative Surgical Home and Enhanced Recovery”

Zeev Kain, MD, MBA
Here’s Why You Should Come to this Interdisciplinary Conference:
► Value Based payments are here and they affect all clinicians and hospitals.
► Enhanced Recovery and Perioperative Surgical Home are ideal clinical care models for value based care.
► You have an opportunity to maintain and possibly to increase your income via “gain-sharing”.
► The old model of practicing in our own silos is not viable in this new environment.

Here’s What You’ll Receive When You Attend the Conference
► Be part of a ground breaking “immersion weekend” that focuses on Perioperative Surgical Home, Enhanced Recovery, Value-Based Care and the TEAM approach critical to success.
► This conference has general sessions and 3 parallel tracks that will focus on: current and coming rules and finance of bundle payments, MACRA, MIPS; how operationally to build a clinical bundle care model; how to clinically manage patients of these models in the most optimal way.
► Network with healthcare providers and hospital administrators from organizations that are well on their way in the orthopedic value-based care world and with organizations that have just started their journey.
► Instruction by 21 world renown multi-disciplinary faculty. Speakers include Orthopedic Surgeons, Hospitals Executives, Anesthesiologists, CRNAs, Hospitalists, Nurses and Gain-Sharing experts.
► Learn the “nuts and bolts” of how to build and operate innovative operational and clinical models such as Perioperative Surgical Home (PSH) and Enhanced Recovery (ERAS)
► Ask the Expert Small Group Lunches and an UnConference. These lunch discussions will be held in groups no larger than 10 individuals. Topics will include subjects suggested by the participants.

Conference Description

Clinical Track
• Achieve proficiency in management of ERAS and Surgical Home
• Understand the fundamentals of preoperative testing
• Learn about cardiac risk assessment — medication management & antiplatelet management
• Evaluate differentiate and classify conditions such as postoperative fever, hospital acquired infections and sepsis (CLABSI, CAUTI)
• Be able to identify acute postoperative delirium and neurologic deterioration
• Identify emerging issues in the management of fall prevention, PT/OT strategies and safe early ambulation
• Evaluate guidelines and/or best practices of early nutrition and early mobilization after surgery
• Identify best practice protocols for postop VTE management in orthopedic surgery and management of anticoagulants

Financial Track
• Understand what the term “value based care” means to different healthcare providers
• Be familiar with “gain sharing” and how hospitals and ALL clinicians can benefit from this model
• Discuss the fundamentals of a bundle payment and Perioperative Surgical Home and Enhanced Recovery
• Master the fundamentals of Information Technology and the ability to access hospital and practice data
• Identify the right metrics for successful CJR models and build dashboards for both operational and executive needs
• Evaluate whether patients can have a total hip or total knee and go home the same day
• Discuss the importance of preventing readmissions and the basics of Skilled Nursing Facility (SNF) care

Operational Track
• Recognize the fundamentals of optimization, risk stratification and pre-habilitation of patients before surgery
• Discuss the need to build clinical pathways and order sets as part of ERAS and Surgical Home models.
• Utilize change management principles to make the case for PSH-ERAS models; create the vision for their own organization and engage all stakeholders
• Build the business plan and return of investments (ROI) for a PSH-ERAS models at their own institution
• Master the fundamentals of Information Technology and the ability to access hospital and practice data; identify the right metrics for successful PSH-ERAS models and build dashboards for both operational and executive needs
• Be able to Identify barriers between best practice and achievable improvements: SIPOC, Process Maps
Conference Faculty

Speakers

Activity Director

Zeev Kain, MD, MBA
President,
American College of Perioperative Medicine
Chancellor’s Professor, Department of
Anesthesiology & Perioperative Care
University of California, Irvine

Kevin J. Bozic, MD, MBA
Chair of Surgery & Perioperative Care
Professor of Orthopedic Surgery
Dell Medical School at The University of Texas at
Austin
Austin, Texas

Faculty

Samuel Ajizian, MD, FAAP, FCCM
Vice President for Medical Affairs
Medtronic
Winston Salem, North Carolina

Garry Brydges, CRNA, DNP, ACNP-BC, Executive MBA
Board of Directors, AANA
Chief Nurse Anesthetist at UT MD Anderson Cancer Center
Department of Anesthesiology and Perioperative Medicine
Pearland, Texas

James D. Capozzi, MD
Professor of Orthopedics,
Stony Brook School of Medicine
Chairman, Department of Orthopedic Surgery
Winthrop University Hospital
Mineola, New York

David Janiec
Director of Contracting for Rothman Institute
Philadelphia, Pennsylvania

Tong Joo (TJ) Gan, MD
Professor and Chair
Department of Anesthesiology
Stony Brook School of Medicine
Stony Brook, New York

Scott Kaatz, DO, FACP, SFHM
Senior Staff Hospitalist
Medical Director for Professional Development and Research
Division of Hospital Medicine
Henry Ford Hospital
Detroit, Michigan

Catherine MacLean, MD, PhD
Chief Value Medical Officer
Hospital for Special Surgery
New York, New York

Kelly C. Price
Vice President and Chief of Healthcare Data Analytics
DataGen, A HANYS Solutions Company
Rensselaer, New York

Hadas Reshef, MD
Senior Anesthesiologist
Nassau Anesthesia Associates
Winthrop University Hospital
Mineola, New York

Jonathan W. Pearce, CPA, FHFMA
Principal
Singletrack Analytics, LLC
Woodbury, New Jersey
### Conference Faculty

#### Faculty

<table>
<thead>
<tr>
<th>Name</th>
<th>Title/Institution</th>
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<tbody>
<tr>
<td><strong>Sonia Szlyk, MD</strong></td>
<td>Director of Regional Anesthesia</td>
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<tr>
<td></td>
<td>North American Partners in Anesthesia</td>
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<td></td>
<td>Mid-Atlantic Division</td>
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<td></td>
<td>Bethesda, Maryland</td>
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<tr>
<td><strong>Chris Vannello</strong></td>
<td>Vice President of Quality</td>
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<td></td>
<td>Rothman Institute</td>
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<td></td>
<td>Philadelphia, Pennsylvania</td>
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<tr>
<td><strong>Thomas R. Vetter, MD, MP</strong></td>
<td>Professor of Surgery and Perioperative Care</td>
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<tr>
<td></td>
<td>Director of Perioperative Care</td>
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<tr>
<td></td>
<td>Dell Medical School at The University of Texas at Austin</td>
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<td></td>
<td>Austin, Texas</td>
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<tr>
<td><strong>Colleen R. Walsh, DNP, RN, ONC, ONP-C, CNS, ACNP-BC</strong></td>
<td>President Elect – National Association of Orthopedic Nurses</td>
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<tr>
<td></td>
<td>University of Southern Indiana</td>
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<td></td>
<td>College of Nursing and Health Professions</td>
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<td></td>
<td>Evansville, Indiana</td>
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<tr>
<td><strong>Ranjan Gupta, MD</strong></td>
<td>Professor of Orthopedic Surgery, Anatomy &amp;</td>
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<td></td>
<td>Neurobiology, and Biomedical Engineering</td>
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<td></td>
<td>University of California, Irvine</td>
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<td></td>
<td>Irvine, California</td>
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<tr>
<td><strong>Linda Russell, MD</strong></td>
<td>Director of Perioperative Medicine</td>
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<td></td>
<td>Hospital for Special Surgery</td>
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<tr>
<td></td>
<td>Anne and Joel Ehrenkranz Chair in Perioperative Service</td>
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<tr>
<td></td>
<td>Weill Cornell Medical College</td>
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<tr>
<td></td>
<td>New York, New York</td>
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<tr>
<td><strong>Khald J. Saleh, MD, MSC, FRSC, MHCM</strong></td>
<td>Executive in Chief</td>
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<tr>
<td></td>
<td>Orthopedic Institute</td>
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<td></td>
<td>Detroit Medical Center</td>
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<td></td>
<td>Detroit, Michigan</td>
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<tr>
<td><strong>Barbara Slawski, MD, MS, SFHM</strong></td>
<td>Professor of Medicine and Orthopaedic Surgery</td>
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<tr>
<td></td>
<td>Chief, Section of Perioperative and Consultative Medicine</td>
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<tr>
<td></td>
<td>Medical Director, Froedtert Hospital Perioperative Services</td>
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<td></td>
<td>Froedtert Hospital and the Medical College of Wisconsin</td>
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<td></td>
<td>Milwaukee, Wisconsin</td>
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<tr>
<td><strong>James D. Slover, MD, MS</strong></td>
<td>Associate Professor, Department of Orthopaedic Surgery</td>
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<tr>
<td></td>
<td>Chief, Orthopaedic Surgery Service, HJD</td>
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<tr>
<td></td>
<td>New York University School of Medicine</td>
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<td></td>
<td>New York, New York</td>
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<tr>
<td><strong>Steven L. Cohn, MD, FACP, SFHM</strong></td>
<td>Medical Director – Uhealth Preoperative Assessment Center</td>
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<tr>
<td></td>
<td>Professor of Clinical Medicine</td>
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<tr>
<td></td>
<td>University of Miami Hospital/Jackson Memorial Hospital</td>
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<td></td>
<td>Miami, Florida</td>
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</tbody>
</table>
## Conference Schedule

### Friday, January 20 | Registration

- **5:00 - 7:00**  | Meet & Greet Wine Networking Reception

### Saturday, January 21, 2017

- **7:00 - 7:45**  | NETWORKING BREAKFAST
- **7:45 - 8:00**  | WELCOME & OPENING REMARKS  
  - **Zeev Kain**
- **8:00 - 8:40**  | OPENING SESSION: The Bundle Payment Health Care Environment, Recent, Current, Future  
  - **Kevin Bozic**
- **8:40 - 9:20**  | Perioperative Surgical Home & Enhanced Recovery In the World of MACRA/MIPS & Value Care World  
  - **Zeev Kain**
- **9:20 - 10:00** | Standardization vs. Cookbook: Role of Care Pathways  
  - **Khal Saleh**
- **10:00 - 10:15** | GENERAL SESSION QA
- **10:15 - 10:35** | NETWORKING BREAK
- **10:35 - 11:15** | Fundamentals of the CJR Rule & Coming Bundles  
  - **Kelly Price**
- **11:15 - 11:55** | What’s New in Anesthesia That Makes Outpatient Arthroplasty and Selective Spine Procedures Feasible  
  - **TJ Gan**
- **11:55 - 12:15** | GENERAL SESSION QA
- **12:15 - 1:15** | GENERAL NETWORKING LUNCH or optional ASK THE EXPERT LUNCH*
- **1:15 - 1:45**  | Concurrent Sessions
  - **Financial Track**
    - Can Patients Have a Total Hip or Total Knee and Go Home the Same Day?  
      - **James Slover**
  - **Operations Track**
    - Staffing and Resource Needs and Investment Requirements  
      - **Thomas Vetter**
  - **Clinical Track**
    - Fundamentals of Preoperative Testing  
      - **Barbara Slawski**
- **1:45 - 2:15**  | Using Data to Develop CJR Strategies - 5 Steps to Take Now  
  - **Jonathan Pearce**
  - **Operations Track**
    - Reducing Unwarranted Variation/ Six Sigma  
      - **Zeev Kain**
  - **Clinical Track**
    - The Big VTE Prophylaxis Debate: Orthopedic vs. Hospitalist Perspectives  
      - **Scott Kaatz**
- **2:15 - 2:35**  | Q&A
- **2:35 - 3:05**  | NETWORKING BREAK
- **3:05 - 3:35**  | Concurrent Sessions
  - **Financial Track**
    - Rothman Institute; The Journey to Episodic Care  
      - **Chris Vannelo**
  - **Operations Track**
    - Finding the Data and Metrics From all IT sources  
      - **Non CME, Samuel Ajizian**
  - **Clinical Track**
    - Cardiac Risk Assessment-Reduction & Antiplatelet Management  
      - **Steve Cohn**
- **3:35 - 4:05**  | Implementing CJR – Have You Taken the Steps?  
  - **David Janiec**
  - **Operations Track**
    - Fundamentals of Change Management  
      - **Thomas Vetter**
  - **Clinical Track**
    - GDT & ERAS  
      - **TJ Gan**
- **4:05 - 4:30**  | Q&A
- **4:30 - 5:15**  | Summary of the Day and Lessons Learned Panel  
  - **Saleh, Kain, Cohn, Pearce**
- **8:15 - 9:30**  | UnConfernce**
## Conference Schedule

### Sunday, January 22, 2017

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
<th>Presenter(s)</th>
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<tbody>
<tr>
<td>7:00 - 7:50</td>
<td>NETWORKING BREAKFAST</td>
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<tr>
<td>7:50 - 8:00</td>
<td>OPENING REMARKS for DAY 2</td>
<td>Zeev Kain</td>
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<tr>
<td>8:00 - 8:45</td>
<td>OPENING SESSION: Orthopedic Value Based Care: The Hospital for Special Surgery Experience</td>
<td>Catherine MacLean</td>
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<tr>
<td>8:45 - 9:30</td>
<td>Understanding Post-Acute Care in the World of Bundling</td>
<td>Kelly Price</td>
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<tr>
<td>9:30 - 9:50</td>
<td>GENERAL SESSION QA</td>
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<td>9:50 - 10:20</td>
<td>NETWORKING BREAK</td>
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<td>10:20 - 10:50</td>
<td>Concurrent Sessions</td>
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<td>Financial Track: Bundle Payment: The Orthopedic Surgeon View</td>
<td>James Solver</td>
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<td>10:50 - 11:20</td>
<td>Operational Track: Choosing the Right Metrics/ Was the Program Successful?</td>
<td>Non CME, Samuel Ajizian</td>
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<td>11:20 - 11:50</td>
<td>Clinical Track: Postoperative Fever, Hospital Acquired Infections</td>
<td>Linda Russell</td>
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<tr>
<td>11:50 - 12:10</td>
<td>Building Clinical Pathways and Order Sets</td>
<td>Barbara Slawski</td>
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<tr>
<td>12:10 - 1:15</td>
<td>GENERAL NETWORKING LUNCH or optional ASK THE EXPERT LUNCH*</td>
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<tr>
<td>1:15 - 1:45</td>
<td>Concurrent Sessions: Performing in CJR – What to Do Next</td>
<td>David Janiec</td>
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<tr>
<td>1:45 - 2:15</td>
<td>Concurrent Sessions: Educating Your Front Staff</td>
<td>James Cappozi</td>
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<tr>
<td>2:15 - 2:45</td>
<td>Concurrent Sessions: Implant Negotiation</td>
<td>James Cappozi</td>
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<tr>
<td>2:45 - 3:00</td>
<td>Concurrent Sessions: Q&amp;A</td>
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<tr>
<td>3:00 - 3:30</td>
<td>NETWORKING BREAK</td>
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<tr>
<td>3:30 - 4:15</td>
<td>Concurrent Sessions: Reducing Readmissions Following Joint Surgery</td>
<td>Khal Saleh</td>
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<tr>
<td>4:15 - 5:00</td>
<td>Concurrent Sessions: Putting it all Together: Mega Concluding Panel</td>
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</table>

### Concurrent Sessions
- **Financial Track**
  - Bundle Payment: The Orthopedic Surgeon View by James Solver
  - Choosing the Right Metrics by Non CME, Samuel Ajizian
  - Postoperative Fever, Hospital Acquired Infections by Linda Russell
  - Building Clinical Pathways and Order Sets by Barbara Slawski

- **Operational Track**
  - Telemedicine and Disruptive Technologies in CJR by Steve Cohn
  - Choosing the Right Metrics/ Was the Program Successful? by Sonia Szyk

- **Clinical Track**
  - Management of Anticoagulants by Steve Cohn
  - Postoperative Fever, Hospital Acquired Infections by Linda Russell
  - Acute Postoperative Delirium and Neurologic Deterioration by Barbara Slawski

### ASK THE EXPERT SMALL GROUP LUNCHES
These lunch discussions will be held in groups no larger than 10 individuals. Topics will include subject such as: improving OR flow, how to build a clinical pathway, how to arrange gain sharing etc. Based on demand, we will send a list of topics to all registrants and you will be able to choose your own table.

### UnConference
Join your fellow participants in a refreshingly unusual discussion led by... you! Rather than a one-to-many lecture or panel, an UnConference allows participants to propose ideas, topics, or questions for discussion. All conference participants are invited to submit ideas for discussion topics.
General Information

Enrollment
To register, for the Interdisciplinary Conference on Orthopedic Value Based Care, please go to www.periopmed.org. You may choose among the following methods of payment using your MasterCard, VISA, or American Express.

Accessibility
The Interdisciplinary Conference on Orthopedic Value Based Care is committed to providing equal access appropriate to need and circumstance and complies fully with the legal requirements of the Americans with Disabilities Act. If you are in need of special accommodation, please contact our office at 949-328-1078 on or before January 1, 2016.

Credit Designation
- Duke University Health System Clinical Education and Professional Development as a jointly accredited activity with 14.3 credits for both physicians and nurses.
- AANA Clinical Education and Professional Development accredited activity with 16.5 credits
- Physicians should claim only the credit commensurate with the extent of their participation in the activity.

Cancellation Policy
If you cancel your participation in this conference, your registration fee, less $250 administrative fee, will be refunded when written notification is received by December 21, 2016. No refunds will be issued after December 22, 2016.

Accreditation
This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Duke University Health System and the American Nurse Anesthetist Credentialing Center (AANA). The designation was based upon the quality of the educational activity and its compliance with the standards and policies of the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC).

Disclosure Policy
Duke University’s Department of Clinical Education and Professional Development is committed to presenting continuing education (CE) activities that promote improvements or quality in healthcare and are independent of the control of commercial interests. Full disclosure of conflicts and conflict resolutions will be made prior to the activity in writing via handout materials, insert, or syllabus.

<table>
<thead>
<tr>
<th>Registant Category</th>
<th>Early Adaptors</th>
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<tbody>
<tr>
<td>Physicians</td>
<td>$895</td>
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<td>CRNAs</td>
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<td>Team (3 members )</td>
<td>$695</td>
<td>$795</td>
<td>$850</td>
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<tr>
<td>Deadline</td>
<td>Oct 17, 2016</td>
<td>December 16, 2016</td>
<td>January 21, 2017</td>
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</table>

Too late!
The Interdisciplinary Conference on Orthopedic Value Based Care will be held at the Island Hotel, Newport Beach, California. A block of rooms has been reserved and the rate will be honored three days pre- and three days post-conference:

<table>
<thead>
<tr>
<th>Room Type</th>
<th>Friday 1.20.2017</th>
<th>Saturday 1.21.2017</th>
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</thead>
<tbody>
<tr>
<td>Island King Guestrooms</td>
<td>$189</td>
<td>$189</td>
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</table>

The Island Hotel puts a premium on providing guests with impeccable accommodations, no matter which room you choose. Comfortable sitting areas create an air of welcoming familiarity and with a step-out balcony or furnished patio in every room, you can inhale ocean breezes with breathtaking views of Newport Harbor, Newport Back Bay and the Pacific Ocean. This 4.5-star hotel places you in the heart of Newport Beach.

Group rates available from January 18-25, 2017. Check-in time is 3:00pm and check-out time is 12:00pm. Room reservations must be made by December 30, 2016 6:00pm (PST) to guarantee the reduced rate. All reservations must be guaranteed with a deposit for the first night’s guest room and tax. We recommend you make your reservations early to take advantage of this remarkable opportunity.

To make your room reservation today, contact the Hotel Direct at (888) 321-4752 and reference the conference name. or use the convenient online group reservation system by clicking on the following link:

Interdisciplinary Conference on Orthopedic Value Based Care

Hotel information
Island Hotel 690 Newport Center Drive
Newport Beach, California (949) 759-0808
www.islandhotel.com

Discover Newport Beach
Beyond the radiant sun, sand and surf, discover the sophisticated charm of Newport Beach California. A place so intoxicating, one taste of the perfect life will keep you coming back for more.

From sunset cruises to surf lessons, wine tastings to harbor-front promenades, in Newport Beach we offer more things to do and more ways to spend your stay. We invite you to relax, unwind and enjoy picturesque views of California’s sunrise and sunsets – paradise is what we call it.

With the largest recreational harbor on the west coast, Newport Beach offers ten miles of extraordinary fishing, swimming, surfing, and aquatic sports activities.

Ten distinct neighborhoods make up Newport Beach, each with its own unique personality, natural beauty and story to share.

Looking for a quiet escape? Newport Beach is an intimate seaside oasis that will tempt you with its elegance, modern shopping and stunning residential landscape.